doma Title Insurance

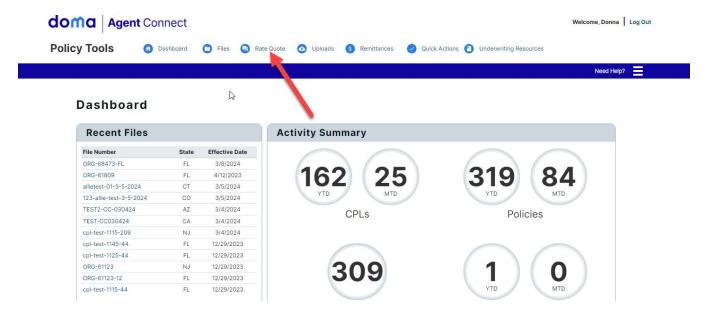## Doma Title Insurance Rate Calculator Step Guide

Doma has enhanced the rate calculator for Rate Quote and Create a Jacket workflows!

- **Dynamic Data Input Boxes**: When a rate calculation requires an input value, the input box will appear automatically after selecting the rate code. This includes input fields such as "Prior Policy Amount" and "Unpaid Principal Balance".

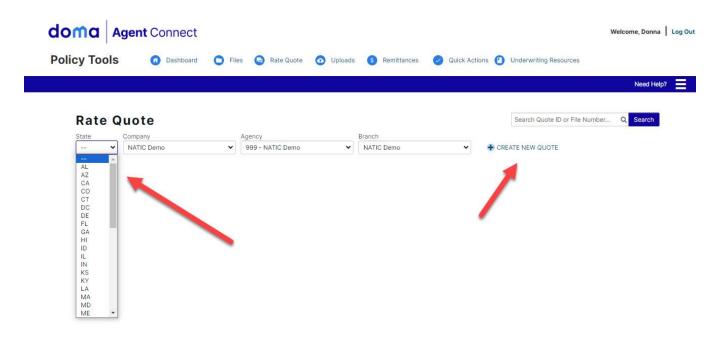- **Visual Clarity**: All required fields (including data input boxes) will be highlighted in red.

See an example of the updates below with a FL Reissue policy rate quote calculation.

Please note: the same workflow will be applied when creating a jacket in Agent Connect Policy Tools.
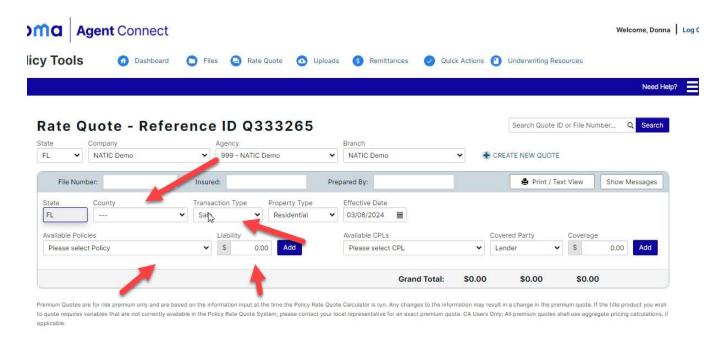
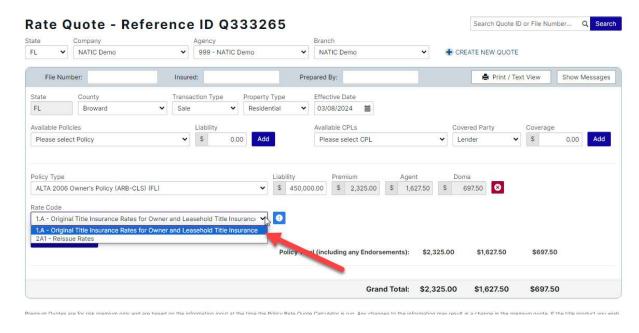**Step 1: From your Agent Connect Policy Tools dashboard page, select the "Rate Quote" tab.**

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Step 2: Select the transaction State, Agency/Office and Branch and click "Create New Quote".
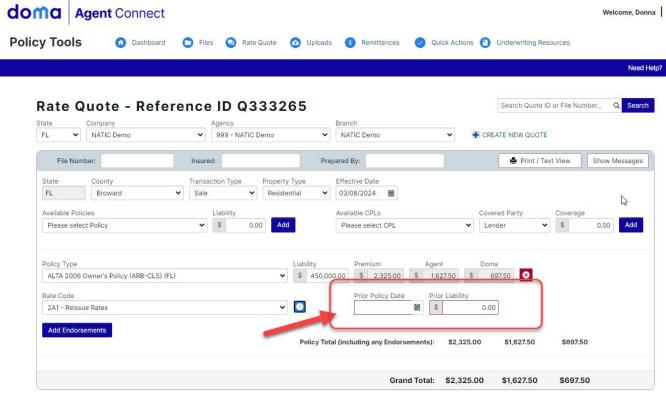
 Step 3: Select the County, Transaction Type, and Property Type. Enter the Effective Date. Select the policy from the "Available Policies" dropdown list. Enter the Liability Amount and click "Add".

Step 4: Select the appropriate rate code from the "Rate Code" drop down. For this Reissue policy example, select the Reissue rate code (note: it could be named differently depending on the state).
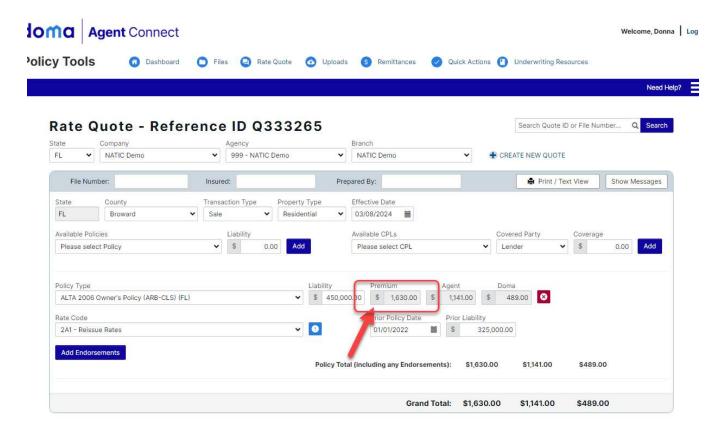
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Step 5: If data entry is required to complete the rate calculation, these input boxes will now be displayed. For this FL Reissue example, two data input fields will display and be outlined in red to indicate that they are required. Enter the necessary data (the Prior Policy Date and Liability Amount).

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Step 6: The Premium calculation will update to reflect reissue rate calculated amount.

For further questions, please reach out to SOSTeam@doma.com for additional support.